



# Q Group Miami Spring 2017

Registered Attendees as of 3/28/17

Jeffrey Adams  
Fidelity Investments

Peter Albanese  
Columbia Threadneedle Investments

Andrew Alford  
Goldman Sachs Asset Management

John Ameriks  
The Vanguard Group, Inc.

Andrew Ang  
BlackRock

Kevin Armstrong  
INTECH Investment Management LLC

Clifford Asness  
AQR Capital Management, LLC

Attakrit Asvanunt  
AQR Capital Management

Raffi Babian  
Wilshire Associates

Ravi Bansal  
Duke University

Darwin Bayston  
Life Insurance Settlement Association

Clyde Bell  
Capital Group

Arik Ben Dor  
Barclays

Sandip Bhagat  
Whittier Trust

Bill Bobey  
Canada Pension Plan Investment Board

Jane Buchan  
PAAMCO

Kevin Byrnes  
DuPont

Mary Cahill  
Emory University

Ed Cass  
CPP Investment Board

Stefano Cassella  
Purdue University

Justin Ceglar  
Los Angeles Capital Management

Satyajit Chandrashekar  
Fidelity Investments

Fan Chen  
Ping An Securities

Oksana Cherniavsky  
Prudential

John Chisholm  
Acadian Asset Management

Scott Clancy  
Northwestern University

Michelle Clayman  
New Amsterdam Partners

Joachim Coche  
BIS

Lauren Cohen  
Harvard Business School

Saeed Daroogheha  
CalPERS

Sanne De Boer  
QS Investors

Harindra de Silva  
Analytic Investors/Wells Fargo

Zach Dewhirst  
Fidelity Institutional Asset Management

Joseph Edelmann  
Princeton University Investment Company

Timothy Edwards  
S&P Dow Jones Indices

Venkat Eleswarapu  
Trilogy Global Advisors

Jon Ender  
Ender Capital Management

Ed Fang  
Numeric Investors

Charles Fann  
Los Angeles Capital Management

James L. Farrell, Jr.  
Q Group

Thomas Felker  
North Forty Management, LLC

Greg Fenton  
Axioma

Naomi Fink  
Capital Group

Louis Finney  
UBS Asset Management

Joseph Fischer  
Thomson Reuters

Gregg Fisher  
Gerstein Fisher

Thomas Fiske  
Verizon

Nitin Gambhir  
Tethys Technology

Ethan Ganz  
SSI Investment Management

Robert Garcia  
Winton

Diane Garnick  
TIAA

Joseph Gerakos  
Tuck School of Business

David Germany  
Wells Fargo Asset Management

William Goetzmann  
Yale School of Management

Ralph Goldsticker  
Alan Biller and Associates

James Gordon  
Federated Investors

Hilarie Green  
Savos Investments

Chris Grohe  
Wellington Management

Ben Gum  
AXA IM Rosenberg Equities

Sterling Gunn  
GIC Pte Ltd

Leopoldo Guzman  
Guzman & Company

Patricia Halper  
Chicago Equity Partners

Brett Hammond  
Capital Group

Lawrence Harris  
Q Group

Roy Henriksson  
QMA

Steven L. Heston  
R.H. Smith School of Business, University of Maryland

Thomas Hewett  
Perella Weinberg Partners

Harrison Hong  
Columbia University

MaDoe Htun  
William Penn Foundation

Zeeshan Hussain  
Allied Bank

Bruce Jacobs  
Jacobs Levy Equity Management

Bill Jacques  
Martingale Asset Management

Karsten Jeske  
Mellon Capital

Davis Jiang  
JP Morgan

John Jiang  
Bessemer Trust

Bjorn Johnson  
Financial Engines

Ronald Kahn  
BlackRock

Yana Keresteliev  
UBS

Duff Kuhnert  
Causeway Capital Management

Wai Lee  
Neuberger Berman

William Lee  
Guardian Life

Martin Leibowitz  
Morgan Stanley

Jing Li  
DUMAC

Richard Lindsey  
Windham Capital LLC

Lei Liu  
PanAgora

Lars A. Lochstoer  
UCLA Anderson School of Management

Deborah Lucas  
MIT

Jason MacQueen  
Alpha Strategies LLC

Mehdi Mahmud  
First Eagle Investment Management

Navneesh Malhan  
T Rowe Price

Thomas E. Mann  
Institute of Governmental Studies

Harry Marmer  
Hillsdale Investment Management Inc.

Ravi Mattu  
PIMCO

Sean McFadden  
Ensign Peak Advisors

James McKeon  
Kamakura Corporation

Jason McManus  
Jennison Associates

Jishan Mei  
Vanguard

Jose Menchero  
Bloomberg

Chris Meredith  
O'Shaughnessy Asset Management

Richard Michaud  
New Frontier

Arezu Moghadam  
OppenheimerFunds, Inc.

Sergei Polevikov  
OppenheimerFunds, Inc.

John Montgomery  
Bridgeway Capital Mangement

Gary Quek  
GIC Private Limited

Alex Muniz  
Virginia Retirement System

Krishna Ramaswamy  
The Wharton School

Vasant Naik  
PIMCO

Christopher Rapcewicz  
The Helmsley Charitable Trust

Vassilii Nemtchinov  
Parametric Portfolio Associates LLC

Leola Ross  
Russell Investments

Frank Nielsen  
Fidelity Investments, SAI

Mustafa Sagun  
Principal Global Investors

Oleg Nusinzon  
PanAgora Asset Management

Ritirupa Samanta  
SSgA

Tim O'Hara  
Strategic Investment Group

Dianne Sandoval  
CalPERS

Shinichiro Okada  
Nomura Asset Management

David Saraniti  
Charles Schwab Investment Management

Alex Ornatsky  
American Century Investments

Andrew Sawyer  
MainePERS

Norman Ornstein  
National Journal and The Atlantic

Mark A. Schmid  
University of Chicago Office of Investments

Onur Ozyesil  
INTECH

Robert Schultz  
Q Group

Harsh Parikh  
PGIM

Rustem Shaikhutdinov  
Alliance Bernstein

Sanjeev Pati  
Gerstein Fisher

Rajeev Sharan  
Savos Investments

John Perry  
AlphaSimplex

Aaron Ronald Shemesh  
Columbia Threadneedle

Barbara Petitt  
CFA Institute

Edward Sheng  
Pacific Life

Melanie Petsch  
Petsch Analytics, LLC

Laurence Siegel  
CFA Institute Research Foundation

Momtchil Pojarliev  
FFTW

Antonio Silva  
BlackRock

Mark Slattery  
Kamakura Corporation

Fei Xue  
The Rockefeller Foundation

Jamie Stewart  
Wharton Research Data Services (WRDS)

Yohei Yamashita  
Nomura Asset Management

Robert Stubbs  
Axioma, Inc.

Brian Yen  
Loomis, Sayles & Company

Mark Szigety  
3EDGE Asset Management

Frank Zhao  
S&P Global

Walter Tackett  
Charles Schwab Investment Mgmt (CSIM)

Yosef Zweibach  
Barclays

James Tzitzouris  
T. Rowe Price

Bret Valerio  
BNY Mellon

Jules Van Binsbergen  
The Wharton School

Greg Van Inwegen  
Citibank

Wayne Wagner

Hui Wang  
State Street

Michael Welhoelter  
Epoch Investment Partners, Inc.

Russ Wermers  
Smith School of Business, University of Maryland

Art Williams  
Willart Partners LP

Kenneth Winston  
Western Asset Management

David Wroblewski  
Denali Advisors

Ying Xing  
Wells Fargo

Peter Xu  
QMA



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Registered Guests as of 3/28/17

Angela Albanese  
Guest of Peter Albanese, Columbia Threadneedle Investments

Malti Bhagat  
Guest of Sandip Bhagat, Whittier Trust

Tam Doan  
Guest of David Wroblewski, Denali Advisors

Linda Ender  
Guest of Jon Ender, Ender Capital Management

Masae Fann  
Guest of Charles Fann, Los Angeles Capital Management

Cyrille Farrell  
Guest of Jim Farrell, Q Group

Jennifer Fenton  
Guest of Greg Fenton, Axioma

Susan Guzman  
Guest of Leo Guzman, Guzman & Company

Matt Halper  
Guest of Trish Halper, Chicago Equity Partners

Mohsin Hussain  
Guest of Zeeshan Hussain, Allied Bank

Ilene Jacobs  
Guest of Bruce Jacobs, Jacobs Levy Equity Management

Rosemary Kane  
Guest of Louis Finney, UBS Asset Management

Alejandra Mandez  
Guest of Stefano Cassella, Purdue University

Rory Murphy  
Guest of Mary Cahill, Emory University

Vanessa Pojarliev  
Guest of Mike Pojarliev, FFTW

Aiti Tu  
Guest of Harrison Hong, Columbia University