



# FALL 2018

MONTAGE  
Laguna Beach, CA

## Registered Attendees as of October 4, 2018

John Chisholm  
Acadian Asset Management

Cesar Orosco  
AJO

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Alan Biller & Associates

Peter Algert  
Algert Global

Jason MacQueen  
Alpha Strategies

Harin de Silva  
Analytic Investors

Ron Alquist  
AQR Capital Management LLC

Antti Ilmanen  
AQR Capital Management LLC

Hendrik Bessembinder  
Arizona State University

Karl Polen  
ASRS

Chris Martin  
Axioma

Vahe Sahakyan  
Bank for International Settlements

William Rutledge  
Barclays

Greg Sivin  
Bessemer Trust

Thies Lehmann  
BIS

Andrew Ang  
BlackRock

Ron Kahn  
BlackRock

Paul Scorer  
BlackRock

Alper Atamturk  
Bloomberg LP

Anjun Zhou  
BNY Mellon Asset Management North  
America

Andy Berkin  
Bridgeway Capital Management

John Montgomery  
Bridgeway Capital Management

Shafiq Ebrahim  
British Columbia Investment Management  
Corp

Colin Camerer  
Caltech

Brice Green  
Capital Group

Brett Hammond  
Capital Group

Joe Gubler  
Causeway Capital Management

Joanne Hill  
CboeVest LLC

Barbara Pettitt  
CFA Institute

Stephen Brown  
CFA Institute/Monash Business School

Larry Siegel  
CFA Institute Research Foundation

Iain Clayton  
Charles Schwab Investment Management

Trish Halper  
Chicago Equity Partners

Greg van Inwegen  
Citi Private Bank

Leon de Paul  
Citibanamex Afore

Jendanny Rana  
Citibanamex Afore

Brian Condon  
Columbia Threadneedle

Ron Shemesh  
Columbia Threadneedle

Christopher Lo  
Columbia Threadneedle

Inna Okounkova  
Columbia University

Simona Abis  
Columbia University

Frank Leclerc  
CPP Investment Board

David Tien  
CPP Investment Board

Melissa McGrane  
Datum 9 Analytics

Robert Snigaroff  
Denali Advisors

Kevin Shea  
Disciplined Alpha LLC

Juncai Yang  
Dupont Capital Management

Rasool Shaik  
EMC Capital Management

Jon Ender  
Ender Capital Management

Roger Clarke  
Ensign Peak Advisors

Steve Hogan  
Ensign Peak Advisors

Mike Welhoelter  
Epoch Investment Partners, Inc.

Tim Goodger  
Federated Investors

Jim Gordon  
Federated Investors

Frank Nielsen  
Fidelity Investments

Anastasia Zabolotnikova  
Fidelity Investments

Michael Robertson  
Fidelity Investments

Chris Jones  
Financial Engines

Mehdi Mahmud  
First Eagle Investment Management

Jennifer Koski  
Foster School of Business, University of  
Washington

Jillian Grennan  
Fuqua School of Business, Duke University

Gregg Fisher  
Gerstein Fisher

Fanesca Young  
GIC

Eric Huang  
GIC

Dennis Walsh  
Goldman Sachs

Isaac Lowenbraun  
Guardian Life

Gil Hammer  
Hammer Consulting Group

Karyn Williams  
Hightree Advisors

Jian Tang  
Intech

Kenneth Blay  
Invesco

Nicholas Savoulides  
Invesco

Greg Duffee  
Johns Hopkins University

James McKeon  
Kamakura Corporation

Vineer Bhansali  
LongTail Alpha LLC

Hal Reynolds  
Los Angeles Capital

Tom Stevens  
Los Angeles Capital

Jim Bennett  
Maine PERS

Marc Reinganum  
Marc Reinganum / NYU Stern School

Bill Jacques  
Martingale

Antoinette Schoar  
MIT Sloan School of Management

Brian Hayes  
Morgan Stanley

Marty Leibowitz  
Morgan Stanley

Anthony Bova  
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National Railroad Retirement Investment  
Trust

Joseph Simonian  
Natixis Investment Managers

Dick Michaud  
New Frontier

Teru Yamagishi  
Nomura Asset Management Co., Ltd

Shogo Nakajima  
Nomura Asset Management Co., Ltd.

Kristoffer Kittilsen Johansson  
Norges Bank Investment Management

Tom Felker  
North Forty Management, LLC

Walter Tackett  
NxE12, LLC

Martin Gruber  
NYU

Sergei Polevikov  
OppenheimerFunds, Inc

Travis Fairchild  
O'Shaughnessy Asset Management

Philippe Jorion  
PAAMCO and UC-irvine

Edward Sheng  
Pacific Life

Vicky Gao  
PanAgora Asset Management

Jaime Lee  
PanAgora Asset Management

Tim Li  
Parametric Portfolio Associates

Thomas Hewett  
Perella Weinberg Partners

Farhang Farazmand  
PGIM Institutional Advisory & Solutions

Vasant Naik  
PIMCO Europe Ltd

Mustafa Sagun  
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Oksana Cherniavsky  
Prudential

Wayne Wagner  
Q Group

Roy Henriksson  
QMA

Maggie Stumpp  
QMA

Irina Bogacheva  
QS Investors

Dmitry Novikov  
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Terry Marsh  
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Feifei Li  
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Katy Sherrerd  
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Pradeep Velvadapu  
Russell Investments

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Sebastien Page  
T. Rowe Price

Sean McWilliams  
T. Rowe Price

David Huang  
The Leona M. and Harry B. Helmsley  
Charitable Trust

Jeffrey Leadholm  
The Leuthold Group

Fei Xue  
The Rockefeller Foundation

Steve Talken  
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Yana Keresteliev  
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Kam Fong Chan  
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Alex Muniz  
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Peg DiOrio  
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Ahmet Kocagil  
Western Asset Management

Ken Winston  
Western Asset Management Company

Art Williams  
Willart LP

Andrew Weisman  
Windham Capital

Rich Lindsey  
Windham Capital Management

Mark Kritzman  
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Donald Tunnell  
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Bryan Kelly  
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