

**Q GROUP FALL 2016 SEMINAR**

**LIST OF ATTENDEES BY NAME**

Rahul Agrawal  
ADVISOR PARTNERS

Peter Algert  
ALGERT GLOBAL

John Ameriks  
VANGUARD GROUP

Andrew Ang  
BLACKROCK, INC.

Raffi Babian  
WILSHIRE ASSOCIATES INCORPORATED

Nicholas Barberis  
YALE UNIVERSITY

Darwin Bayston  
LIFE INSURANCE SETTLEMENT ASSOCIATION

Douglas Beach  
MELLON CAPITAL MANAGEMENT CORP.

Dale Berman  
THE Q GROUP

Sandip Bhagat  
WHITTIER TRUST

Vineer Bhansali  
LONG TAIL ALPHA, LLC

Jayesh Bhansali  
TIAA-CREF

Irina Bogacheva  
QS INVESTORS LLC

Paul Bolton  
THOMSON REUTERS

Ethan Brodie  
NOMURA SECURITIES INTERNATIONAL INC

Stephen Brown  
MONASH UNIVERSITY, NYU STERN

Gary Brown  
CMG LIFE SERVICES, INC.

John Campbell  
HARVARD UNIVERSITY

Christopher Canova  
AXIOMA, INC.

Pierre Chamberland  
CAISSE DE DEPOT ET PLACEMENT DU QUEBEC

Satyajit Chandrashekar  
FIDELITY INVESTMENTS

Fan Chen  
PINGAN PIONEER CAPITAL

Wonseck Choi  
J.P. MORGAN ASSET MANAGEMENT

Anna Cieslak  
FUQUA SCHOOL OF BUSINESS, DUKE UNIVERSITY

Roger Clarke  
ANALYTIC INVESTORS

Mary Ida Compton  
ALAN BILLER & ASSOCIATES

Thomas Connelly  
ARIZONA STATE RETIREMENT SYSTEM

Daniel Dickler  
KAMAKURA CORPORATION

Elroy Dimson  
CAMBRIDGE JUDGE BUSINESS SCHOOL

John Donner  
AMERICAN CENTURY INVESTMENTS

Yaxin Duan  
PRINCETON UNIVERSITY INVESTMENT COMPANY

Edwin Elton  
LEONARD N. STERN SCHOOL OF BUSINESS, NEW YORK UNIVERSITY

Jon Ender  
ENDER CAPITAL MANAGEMENT

Nathan Erickson  
MRA ASSOCIATES

Charles Fann  
LOS ANGELES CAPITAL MANAGEMENT

Thomas Felker  
NORTH FORTY MANAGEMENT, LLC

Jonathan Finn  
VANTAGE CONSULTING GROUP

Gregg Fisher  
GERSTEIN FISHER

William Fouse  
MELLON CAPITAL MANAGEMENT CORP.

Steven Fox  
CAPITAL GROUP

Alejandro Gaba  
STATE STREET GLOBAL ADVISORS

Timothy Gannon  
FIDELITY INVESTMENTS

Ethan Ganz  
SSI INVESTMENT MANAGEMENT

David Germany  
WELLS CAPITAL MANAGEMENT

Ralph Goldsticker  
ALAN BILLER & ASSOCIATES

Elena Goncharova  
BNY MELLON

James Gordon, Jr.  
FEDERATED INVESTORS

Hilarie Green  
SAVOS INVESTMENTS

Craig Gross  
VANGUARD GROUP

Alan Guo  
WEISS ASSET MANAGEMENT

P. Brett Hammond  
CAPITAL GROUP

Sarah Hansen  
JAFFE MANAGEMENT

Lawrence Harris  
THE Q GROUP & MARSHALL SCHOOL OF BUSINESS, USC

Brian Hayes  
MORGAN STANLEY

Thomas Hewett  
PERELLA WEINBERG

Joanne Hill  
PROSHARES ADVISORS, LLC

Steve Hogan  
ENSIGN PEAK ADVISORS

Wei Hu  
FINANCIAL ENGINES

Stefan Hubrich  
T. ROWE PRICE

Antti Ilmanen  
AQR CAPITAL MANAGEMENT, LLC

David Jaffe  
JAFFE MANAGEMENT

Dawn Jia  
CANADA PENSION PLAN INVESTMENT BOARD

Lucy Jin  
ANALYTIC INVESTORS

Frank Jones  
SAN JOSE STATE UNIVERSITY

Chris Jones  
FINANCIAL ENGINES

Philippe Jorion  
PACIFIC ALTERNATIVE ASSET MANAGEMENT COMPANY

Nishant Kachawa  
STRATEGIC INVESTMENT GROUP

Ronald Kahn  
BLACKROCK, INC.

Elena Khoziaeva  
BRIDGEWAY CAPITAL MANAGEMENT

Allen Kim  
KAYNE ANDERSON RUDNICK INVESTMENTS

William Kinlaw  
STATE STREET ASSOCIATES

Robert Kluchko  
BOSTON COMPANY ASSET MANAGEMENT, LLC

Mark Kritzman  
WINDHAM CAPITAL MANAGEMENT, LLC

Ilia Lanski  
CAPITAL GROUP

Wai Lee  
NEUBERGER BERMAN

Martin Leibowitz  
MORGAN STANLEY

Tianchuan Li  
PARAMETRIC PORTFOLIO ASSOCIATES

Feifei Li  
RESEARCH AFFILIATES, LLC

Chris Li  
WEISS ASSET MANAGEMENT

Richard Lindsey  
WINDHAM CAPITAL MANAGEMENT

Christopher Lo  
COLUMBIA THREADNEEDLE INVESTMENTS

Jason MacQueen  
ALPHA STRATEGIES, LLC

Mehdi Mahmud  
FIRST EAGLE INVESTMENT MANAGEMENT

Gerardo Manzo  
TWO SIGMA

Harry Markowitz  
HARRY MARKOWITZ COMPANY

Michael Mauboussin  
CREDIT SUISSE

James McKeon  
KAMAKURA CORPORATION

Jason McManus  
JENNISON ASSOCIATES LLC

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THE Q GROUP & MEGALE, CPA

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THE Q GROUP & MEGALE, CPA

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VIRGINIA RETIREMENT SYSTEM

Erik Murad  
NATIONAL RAILROAD RETIREMENT INVESTMENT TRUST

Donald Mykrantz  
JEFFREY COMPANY

George Mylnikov  
WINDHAVEN INVESTMENT MANAGEMENT

Thomas Nadbielny  
SANDPOINTE LLC

Fredric Nelson  
SYZYGY ADVISORS LLC

Frank Nielsen  
FIDELITY STRATEGIC ADVISERS

Colm O'Conneide  
QS INVESTORS LLC

Arek Ohanissian  
GE CAPITAL - ENERGY FINANCIAL SERVICES

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COLUMBIA UNIVERSITY

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AJO

Henry Otto  
BRANDYWINE GLOBAL INVESTMENT MANAGEMENT

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T. ROWE PRICE

Harsh Parikh  
PGIM

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CFA INSTITUTE

Melanie Petsch  
PETSCH ANALYTICS, LLC

Leonard Pitten  
COLUMBIA THREADNEEDLE INVESTMENTS

Momtchil Pojarliev  
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Sergei Polevikov  
OPPENHEIMER FUNDS, INC.

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THE Q GROUP & THE WHARTON SCHOOL, UNIVERSITY OF PENNSYLVANIA

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CALIFORNIA INSTITUTE OF TECHNOLOGY

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ROSETTA ANALYTICS

Bradford Rowe  
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Mustafa Sagun  
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EAGLE GLOBAL ADVISORS

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UNC MANAGEMENT COMPANY, INC.

Rajeev Sharan  
SAVOS INVESTMENTS

William Sharpe  
STANFORD UNIVERSITY

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Katrina Sherrerd  
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Nathan Shetty  
UBS GLOBAL ASSET MANAGEMENT

Christopher Shieh  
HELMSLEY CHARITABLE TRUST

Robert Shultz  
THE Q GROUP

Laurence Siegel  
CFA RESEARCH FOUNDATION

Robert Snigaroff  
DENALI ADVISORS

Aye Soe  
S&P DOW JONES INDICES

Eric Sorensen  
PANAGORA ASSET MANAGEMENT

Kathleen Stevens  
THE Q GROUP

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WHARTON RESEARCH DATA SERVICES (WRDS)

Margaret Stumpp  
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SHOW GEAR PRODUCTIONS, INC.

Mark Szigety  
3EDGE ASSET MANAGEMENT

Walter Tackett  
CHARLES SCHWAB INVESTMENT MANAGEMENT

Mark Taylor  
LEITH WHEELER INVESTMENT COUNSEL

Dylan Tevlin  
KOCH ASSET MANAGEMENT

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Gregory Van Inwegen  
CITI PRIVATE BANK

Pamela Vance  
AXIOMA, INC.

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AB GLOBAL

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FIDELITY INVESTMENTS

Jenna Webb  
JAFFE MANAGEMENT

Andrew Weisman  
WINDHAM CAPITAL MANAGEMENT

Michael Welhoelter  
EPOCH INVESTMENT PARTNERS

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Karyn Williams  
TWO SIGMA

Arthur Williams  
WILLART FINANCIAL LLC

Kenneth Winston  
WESTERN ASSET MANAGEMENT COMPANY

Caleb Wong  
OPPENHEIMER FUNDS, INC.

Arnold Wood  
MARTINGALE ASSET MANAGEMENT, L.P.

Lei Xie  
AQR CAPITAL MANAGEMENT, LLC

Zhuoying Xu  
VERIZON INVESTMENT MANAGEMENT

Fei Xue  
ROCKEFELLER FOUNDATION

Juncai Yang  
DUPONT CAPITAL MANAGEMENT

James Ying  
VOYA INVESTMENT MANAGEMENT (ING US)

Lin Zhao  
INTECH

Anjun Zhou  
MELLON CAPITAL MANAGEMENT CORP.

Mason Zhu  
O'SHAUGHNESSY ASSET MANAGEMENT

George Zou  
WELLS FARGO ASSET MANAGEMENT